



Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

PML/CS/BSE/2025/79
Date: June 19, 2025

**Subject: Intimation under Regulation 30 of SEBI (LODR), 2015 – Rights Issue
by Wholly Owned Subsidiary Company PML Realtors Private Limited**

Date and Time of Occurrence of the Event/Information: – June 19, 2025 at 05:10 P.M.

Respected Sir/Madam,

Pursuant to Regulation 30(9) read over with Para A (2) of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Para A (2.1) of Annexure 18 of SEBI Master Circular No. **SEBI/HO/CFD/PoD2/CIR/P/0155** dated **November 11, 2024**, we hereby inform you that the Board of Directors of M/s PML Realtors Private Limited (“PRPL”), Wholly Owned Subsidiary of the Company, in their meeting held today i.e. 19.06.2025, have approved the issuance of **2,25,00,000 (Two Crores Twenty Five Lakhs) Equity Shares** on Rights Issue basis in the ratio of **9 (Nine) Equity Shares for every 10 (Ten) Equity Shares** held by the existing shareholders of PRPL at a price of **₹11.00/-** each (including premium of ₹1.00/- each) aggregating to **₹24,75,00,000/- (Rupees Twenty Four Crores Seventy Five Lakhs Only)**.

It is further submitted that Paul Merchants Ltd being the parent Company of PRPL, holding entire equity stake in the said Company, has been offered these **2,25,00,000 shares** on rights basis.

Further, the information pursuant to the above mentioned SEBI circular, to the extent applicable to the matter, is as follows:-

- 1. Type of securities proposed to be issued:** Equity Shares of face value ₹10/- each.
- 2. Type of issuance:** Rights Issue.
- 3. Total number of securities proposed to be issued:** 2,25,00,000 equity shares, aggregating to ₹24,75,00,000 (Rupees Twenty-Four Crores Seventy-



PAUL MERCHANTS

Paul Merchants Limited

An ISO 9001 : 2015 Certified Company CIN : L74900DL1964PLC018679

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Five Lakhs only) at an issue price of ₹11/- per share (including ₹1/- as premium).

The Rights Issue is being undertaken by the WOS to meet its working capital requirements and for general corporate purposes.

You are requested to take the same on record.

Thanking You

Yours faithfully,

For **PAUL MERCHANTS LIMITED**

HARDAM SINGH
COMPANY SECRETARY CUM COMPLIANCE OFFICER
FCS 5046