



Paul Merchants Limited

An ISO 9001 : 2015 Certified Company CIN : L74900DL1984PLC018679
Corp. Office. : PML House, SCO 829-830, Sector 22-A, Chandigarh-160022
Ph. 0172-5041740, 5041757, 5041792 Fax : 0172-5041713
Regd. Office : DSM 335, 336, 337, 3rd Floor, DLF Tower, 15, Shivaji Marg,
Najafgarh Road, New Delhi-110015 Ph. : 011-47529460
www.paulmerchants.net info@paulmerchants.net

Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

PML/CS/BSE/2023/184
Date: November 29, 2023

SUBJECT:- INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- ALLOTMENT OF SECURITIES BY WHOLLY OWNED SUBSIDIARY OF THE COMPANY, PAUL MERCHANTS FINANCE PRIVATE LIMITED

SCRIP CODE: - 539113

Date and Time of Occurrence of the Event/Information: - November 29, 2023 at 11:25 AM

Respected Sir/Madam,

This is in reference to our earlier letter no. PML/CS/BSE/2023/144 dated September 27, 2023, wherein we had informed the Exchange about approval of issuance of Secured Non-Convertible Debentures ("NCDs") of Rs. 1000/- each with total issue size of Rs. 30,00,00,000/- (Rupees Thirty Crores Only) on Private Placement basis by the Board of Directors of M/s Paul Merchants Finance Private Limited ("PMFPL"), Wholly Owned Subsidiary of the Company and vide our said earlier letter we had also provided the relevant disclosure in terms of Regulation 30(9) read over with Sub Para 2 of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Sub Para 2.1 of Para A of Part A of Annexure I of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Sub Para 2.1 of Para A of Part A of Annexure I of Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in this regard.

In continuation of our said letter, we hereby inform you that the Executive Committee of the Board of Directors of PMFPL, in their meeting held today, have approved the allotment of 28,100 Secured Non-Convertible Debentures of Rs. 1000/- each to 12 allottees on Private Placement basis, amounting to Rs. 2,81,00,000/- (Rupees Two Crores Eighty One Lakhs only) in the below series:



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Series	No. of Securities	Amount	Tenure	Interest Frequency	Interest Rate*
NCD Series I	4,000	40,00,000	24 Months	Monthly	8.50%
NCD Series IV	8,500	85,00,000	60 Months		9.75%
NCD Series IX	1,000	10,00,000	24 Months	Annual	9.00%
NCD Series X	500	5,00,000	36 Months		9.25%
NCD Series XII	14,100	1,41,00,000	60 Months		10.25%
Total	28,100	2,81,00,000			

* For Senior Citizens (60 years and above) 0.50% extra

This is for your information and records.

Thanking You

Yours faithfully,

For **PAUL MERCHANTS LIMITED**

HARDAM SINGH
COMPANY SECRETARY CUM COMPLIANCE OFFICER
FCS 5046