



Paul Merchants Limited

An ISO 9001 : 2015 Certified Company CIN : L74900DL1984PLC018679
Corp. Office. : PML House, SCO 829-830, Sector 22-A, Chandigarh-160022
Ph. 0172-5041740, 5041757, 5041792 Fax : 0172-5041713
Regd. Office : DSM 335, 336, 337, 3rd Floor, DLF Tower, 15, Shivaji Marg,
Najafgarh Road, New Delhi-110015 Ph. : 011-47529460
www.paulmerchants.net info@paulmerchants.net

Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

PML/CS/BSE/2023/144
Date: September 27, 2023

SUBJECT:- INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- ISSUANCE OF SECURITIES BY WHOLLY OWNED SUBSIDIARY OF THE COMPANY, PAUL MERCHANTS FINANCE PRIVATE LIMITED

SCRIP CODE: - 539113

Date and Time of Occurrence of the Event/Information: - September 27, 2023 at 04.00 PM

Respected Sir/Madam,

Pursuant to Regulation 30(9) read over with Sub Para 2 of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Sub Para 2.1 of Para A of Part A of Annexure I of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Sub Para 2.1 of Para A of Part A of Annexure I of Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we hereby inform you that the Board of Directors of M/s Paul Merchants Finance Private Limited ("PMFPL"), Wholly Owned Subsidiary of the Company, in their meeting held today, have finalized the issue of Secured Non-Convertible Debentures of Rs. 1000/- each with issue size of Rs. 30,00,00,000/- (Rupees Thirty Crores Only) on Private Placement basis.

Further, the information pursuant to the above said circulars, to the extent applicable to the matter, is as follows:-

- a) Type of securities proposed to be issued (viz. equity shares, convertibles etc.);**

Secured Non-Convertible Debentures ("NCDs")

- b) Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);**

Private Placement



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c) total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

3,00,000 NCDs of face value Rs. 1000/- each aggregating to Rs. 30,00,00,000/- (Rupees Thirty Crores Only)

d) additional details to be disclosed in case of issuance of non-convertible securities

(i) Size of the Issue:-

Rs. 30,00,00,000 (Rupees Thirty Crores Only)

(ii) Whether proposed to be listed? If yes, name of the Stock Exchange:-

No

(iii) Tenure of the Instrument- date of allotment and date of maturity :-

To be allotted in different series with maturity options of 24 months, 36 months, 48 months and 60 months.

(iv) Coupon/Interest offered, schedule of payment of coupon/interest and principal:-

Series	Tenure	Interest Frequency	Interest Rate*
NCD Series I	24 Months	Monthly	8.50%
NCD Series II	36 Months		8.75%
NCD Series III	48 Months		9.25%
NCD Series IV	60 Months		9.75%
NCD Series V	24 Months	Half Yearly	8.75%
NCD Series VI	36 Months		9.00%
NCD Series VII	48 Months		9.50%
NCD Series VIII	60 Months		10.00%
NCD Series IX	24 Months	Annual	9.00%
NCD Series X	36 Months		9.25%
NCD Series XI	48 Months		9.75%
NCD Series XII	60 Months		10.25%

* For Senior Citizens (60 years and above) 0.50% extra

(v) Charge/security, if any, created over the assets:-

NCDs to be secured by a charge on the entire Book debts/Receivables (both present and future) of PMFPL and the same shall rank Pari-Passu



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with the charges created/to be created by PMFPL in favour of its secured lenders.

(vi) Special right/interest/privileges attached to the instrument and changes thereof:-

Nil

(vii) Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal:-

Nil

(viii) Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;

Nil

(ix) Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures

NCDs to be redeemed as per table given in para d (iv) above

This is for your information and records.

Thanking You

Yours faithfully,

For **PAUL MERCHANTS LIMITED**

HARDAM SINGH
COMPANY SECRETARY CUM COMPLIANCE OFFICER
FCS 5046