



PAUL MERCHANTS

Paul Merchants Ltd.

CIN : L74900DL1984PLC018679

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To,
Corporate Relations Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, Maharashtra.

PML/BSE/CS/2018/317

Date: July 26, 2018

SUB: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LODR Regulations")

SCRIP CODE: 539113

Dear Sir,

This is in continuation to our earlier intimation under Regulation 30 of SEBI LODR Regulations vide our letter No. PML/CS/BSE/2017/1084 dated 15-11-2017 enclosing therewith the information in the format prescribed under the said Regulation, subsequent Letter No. PML/BSE/CS/2017/1148 dated 01-12-2017, Letter No. PML//BSE/CS/2017/1155 dated 05-12-2017, Letter No. PML/BSE/CS/2018/07 dated 03-04-2018 and Letter no. PML/BSE/CS/2018/232 dated 12-06-2018, on the above cited subject.

Accordingly, we wish to inform you that on 25th July, 2018, the Target Company i.e. Paul Merchants Finance Private Limited (formerly known as Paul Fincap Private Limited) has allotted 55,31,654 (Fifty Five Lakh Thirty One Thousand Six Hundred Fifty Four Only) Equity Shares having face value of Rs. 10/- each to the Company i.e. Paul Merchants Ltd., at a price of Rs. 48.81/- (Rupees Forty Eight and Eighty One Paise Only) per Equity Share which includes a premium of Rs. 38.81/- per Equity Share aggregating to Rs. 27,00,00,032/- (Rupees Twenty Seven Crores Thirty Two Only). With this, the shareholding of the Company in the Target Company has increased from 82.16% to 88.96%.

The above is for your information and records please.

Thanking you,

Yours faithfully,

For PAUL MERCHANTS LIMITED

(HARDAM SINGH)
COMPANY SECRETARY
FCS-5046