



PAUL MERCHANTS

Paul Merchants Ltd.

CIN : L74900DL1984PLC018679

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To,
Corporate Relations Department,
BSE LTD.,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001, Maharashtra

PML/BSE/CS/2018/232

Date: June 12, 2018

SUB: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LODR Regulations")

SCRIP CODE: 539113

Dear Sir,

This is in continuation to our earlier intimation under Regulation 30 of SEBI LODR Regulations vide our letter No. PML/CS/BSE/2017/1084 dated 15-11-2017 thereby attaching the Disclosure under Regulation 30 of SEBI LODR Regulations. This is in further continuation to our further letter no. PML/BSE/CS/2017/1148 dated 01-12-2017, letter no. PML/BSE/CS/2017/1155 dated 05-12-2017 and letter No. PML/BSE/CS/2018/07 dated 03-04-2018 on the above cited subject.

Accordingly, we wish to further inform you that on 12th June, 2018, the target company i.e. M/s Paul Fincap Private Limited has allotted 40,97,521 (Forty Lacs Ninety Seven Thousand Five Hundred Twenty One Only) Equity Shares to the Company i.e. Paul Merchants Ltd., at a price of Rs. 48.81/- (Rupees Forty Eight and Eighty One Paisa Only) per Share which includes a premium of Rs. 38.81/- per share. With this, the shareholding of the company in the target company has increased from 77.94 % to 82.16%.

The above is for your information and records please.

Thanking you,

Yours faithfully,

For **PAUL MERCHANTS LIMITED**

(HARDAM SINGH)
COMPANY SECRETARY
FCS-5046

